



## BUY-BACK OFFER ACCEPTANCE FORM

Acceptance form ("Acceptance Form") in relation to the buy-back offer made by CPI PROPERTY GROUP, société anonyme, R.C.S. Luxembourg B 102254 (the "Company") on 1 March 2018, under the share buy-back programme approved by the extraordinary general meeting of shareholders on 1 March 2018 (the "Buy-Back Offer").

The undersigned (the "Shareholder")

Name: .....

Contact details:

- Address: .....

- E-mail address: ..... Telephone number: .....

### CONFIRMATION AND ACCEPTANCE:

The Shareholder hereby confirms that he/she/it is a shareholder of the Company and he/she/it holds a total number of

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shares in the Company on 1st March 2018 at 23:59 (CET time).

The Shareholder hereby confirms that he/she/it would like to accept the Buy-Back Offer made by the Company and presents

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shares in the Company for buy-back by the Company in accordance with the terms and conditions of the Buy-Back Offer (the "Offered Shares"). Number of Offered Shares can be adjusted in accordance with the terms and conditions of the Buy-Back Offer.

Price for the Offered Shares should be paid in accordance with the terms and conditions of the Buy-Back Offer on the following bank account:

Beneficiary: ..... BIC: .....

IBAN number: ..... Bank: .....

By signing this Acceptance Form, the Shareholder hereby acknowledges and confirms that he/she/it is fully aware of and accepts the terms and conditions of the Buy-Back Offer, as published by the Company, and agrees to sell the Offered Shares to the Company.

This Acceptance Form must be accompanied by (i) a Proof of Shareholding<sup>1</sup> and (ii) a copy of the identification of the

<sup>1</sup> The Proof of Shareholding shall be issued by the bank, the professional securities' depository or the financial institution where the shares are on deposit and must indicate the Shareholder's name and the number of Company shares held at 23:59 CET on 1<sup>st</sup> March 2018. Please note that Proof of Shareholding is not necessary for those shareholders whose shares are still recorded as registered shares in the Company's shareholders register.

Shareholder (e.g. passport) and sent to the Company by post or electronic means so that it is received by the Company at the latest by 12:00 (noon) CET on the end of the exercise period for the Buy-Back Offer, i.e. 9 March 2018, to:

**CPI PROPERTY GROUP**

40 rue de la Vallée, L-2661 Luxembourg

Fax.: +352 26 47 67 67

email: [generalmeetings@cpipg.com](mailto:generalmeetings@cpipg.com)

**IMPORTANT:** Any Acceptance Form received after this deadline will be disregarded. Any Acceptance Form received prior to this deadline shall be definitive and cannot be withdrawn.

This Acceptance Form is governed by, and shall be construed in accordance with, Luxembourg law. Luxembourg courts have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this Acceptance Form.

<p><b>Executed in</b> ..... <b>on</b> ..... <b>2018</b></p> <p><b>Signature:</b></p> <p><b>Name:</b> .....</p> <p><b>Title / Represented by:</b> .....</p>
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