



CPI PROPERTY GROUP  
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PRESS RELEASE  
Luxembourg, 5 November 2015

### **CPI PROPERTY GROUP issues EUR 330 million new notes**

CPI PROPERTY GROUP (the "**Company**") announces the issue of EUR 330,000,000 5.0 per cent notes due 2025 (the "**Notes**"). The Notes, issued today in bearer form in the denomination of EUR 100,000 are governed by Luxembourg law. The Company made an application to the Luxembourg Stock Exchange, in its capacity as market operator of the EuroMTF market under the rules and regulations of the Luxembourg Stock Exchange, to approve a prospectus for the Notes pursuant to Part IV of the Luxembourg law on prospectuses for securities dated 10 July 2005, as amended (the "**Prospectus**"). The Prospectus has been approved and is available at the webpage of the Company [www.cpihg.com](http://www.cpihg.com) and of the Luxembourg Stock Exchange [www.bourse.lu](http://www.bourse.lu).

The Notes have been accepted for clearance through Euroclear and Clearstream, Luxembourg. The ISIN for this issue is XS1319594864 and the Common Code is 131959486. The Company informs that the Euro MTF Market is not a regulated market for the purposes of the Markets in Financial Instruments Directive (Directive 2004/39/EC). The Prospectus does not constitute a prospectus pursuant to the Directive 2003/71/EC as amended.

The Notes are expected to be consolidated and form a single series with the EUR 170,000,000 5.0 per cent. Notes due 2025 issued on 20 August 2015 and registered under ISIN code XS1279550260 and Common Code 127955026 (the "**Existing Notes**") as of 15 December 2015. Given that the Notes will be consolidated with the Existing Notes, the issue price for the Notes is in aggregate EUR 333,480,807 or EUR 101,054.79 per Note, which reflects the interest accrued on the Existing Note as of today.

UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL, OR ISSUE OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR SECURITIES IN THE GRAND DUCHY OF LUXEMBOURG.

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