



## PRESS RELEASE

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### **Czech Property Investments, a.s. issuing CZK 1 billion new bonds**

CPI PROPERTY GROUP announces that its fully owned subsidiary Czech Property Investments, a.s. gave mandate to Komerční banka, a.s. and UniCredit Bank Czech Republic and Slovakia, a.s., as lead co-managers, to launch a new bond issue in the expected amount of CZK 1 billion (app. EUR 37 million).

The Czech law governed bonds with maturity date on 24 August 2019 and a fixed coupon of 4.75% shall be issued on 24 August 2015. The lead co-managers will offer the bonds to its private clients and selected institutional investors and will hold series of investor presentations. Subscription of the bonds shall be made via public offer, which starts today. The bonds will be registered with the Central Securities Depository Prague under ISIN code CZ0003512782 and are intended to be traded on the Prague Stock Exchange. The prospectus for the bonds has been approved by the Czech National Bank on 1 July 2015.

“Bond financing has become a standard and important way of financing of our business activities. We have already issued, repaid and re-issued several bond tranches. We believe this bond issue will appeal to investors’ attention given the excellent business track record of CPI PROPERTY GROUP in recent years as well as attractive coupon and other terms that we offer” Martin Němeček, CEO, commented.

For more details please refer to the bonds prospectus, which is available at the website of Czech Property Investments, a.s. at [www.cpi.cz](http://www.cpi.cz).

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