



## **CPI PROPERTY GROUP**

*(société anonyme)*

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## **PRESS RELEASE**

Luxembourg, 20 August 2015

### **CPI PROPERTY GROUP issues EUR 170 million new notes**

CPI PROPERTY GROUP (the "**Company**") announces the issue of EUR 170,000,000 5.0 per cent notes due 2025 (the "**Notes**"). The Notes, issued today in bearer form in the denomination of EUR 100,000 are governed by Luxembourg law.

The Company made an application to the Luxembourg Stock Exchange, in its capacity as market operator of the EuroMTF market under the rules and regulations of the Luxembourg Stock Exchange, to approve a prospectus for the Notes pursuant to Part IV of the Luxembourg law on prospectuses for securities dated 10 July 2005, as amended (the "**Prospectus**").

The Prospectus has been approved today. The Notes have been admitted to the official list of the Luxembourg Stock Exchange and to trading on the Euro MTF market of the Luxembourg Stock Exchange (the **Euro MTF Market**). The Prospectus is available at the webpage of the Company [www.cpihg.com](http://www.cpihg.com) and of the Luxembourg Stock Exchange [www.bourse.lu](http://www.bourse.lu).

The Notes have been accepted for clearance through Euroclear and Clearstream, Luxembourg. The ISIN for this issue is XS1279550260 and the Common Code is 127955026. The Company informs that the Euro MTF Market is not a regulated market for the purposes of the Markets in Financial Instruments Directive (Directive 2004/39/EC). The Prospectus does not constitute a prospectus pursuant to the Directive 2003/71/EC as amended.

**UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL, OR ISSUE OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR SECURITIES IN THE GRAND DUCHY OF LUXEMBOURG.**

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